

### **Summary of Enhancements**

- Modify the navigation to facilitate document processing
- Modifications to Inquire on deposits
  - link to 'Return to previous search'
  - amount in the search criteria
- List deposit log inquiry
- Maintain Deposit Range Table feature (Treasury only)

## **Detailed Descriptions of Enhancements**

### **Modify the navigation to facilitate document processing**

The application has been modified to advance directly to the document from the document listing if only one record is returned from the search. In prior versions, a list of only one document would be returned requiring the user to select the record before the document could be displayed.

To facilitate ease of use and maintain consistency between eDeposit and ePurchasing, the selection list navigation has been modified to display the deposit confirmation page instead of the form fillable page for *in process* deposits. There is an Edit button on the confirmation page which will display the form fillable page for additional updates. In the previous version, the form fillable page was displayed and the system required an Update before allowing a Post. This Update was unnecessary if no changes were made to the document.

### **Modifications to Inquire on Deposits**

The **Inquire on deposits** option displays search criteria for the user to filter the results in the listing. The user has the ability to drill down on the deposit and look at the detail deposit. On the detail deposit view, two navigational links are provided, 'Search For Another Deposit' and 'Return To Main Option'. In the earlier version, if the user wants to look at other deposits within the same search results, the user had to re-enter the search criteria after each detail display. A link to 'Return to previous search' has been added to the detail deposit page which will return the search result listing. From the listing the user can select another deposit to display.

An amount filter has been added to the **Inquire on deposits** feature. If an amount is entered, the system will select deposits with document total equal to or greater than the amount.

### **List Deposit Log inquiry**

A new inquiry has been added which will list all the activity for a specified deposit. The **List deposit log** will display a page to enter a Deposit No, Campus and Fiscal Year. The Fiscal Year defaults to the current fiscal year. After entry of the parameters, selecting the Retrieve button will display the actions that have been logged for the specified deposit. The actions that are logged are when the deposit is created, posted or deleted. The system lists the date and time, campus, fiscal year, action, user id and user's name for each action. From the listing, new parameters can be entered or the user can 'Return To Main Option'.

Please note that the same document number can be created during the fiscal year as long as either the document date or campus is different. This inquiry does not require specifying the document date so deposits with different document dates but with the same document number, campus and fiscal year may be listed together. These may appear to be duplicate actions on the same deposit. The date and time of the action should distinguish the separate documents.

### **Maintain Deposit Range Table feature (Treasury only)**

A new feature has been added to maintain the deposit number ranges assigned to each fiscal officer. This feature is only available to Treasury role users. As ranges of deposit numbers are assigned to the fiscal officers, the table can be updated online. This feature should facilitate use of the new deposit numbers since the update no longer requires intervention by the System Administrator.