



Kuali Financial System KFS6 – New Vendor Fields

Background

In the new KFS version for when creating a vendor, new fields have been added under the Corporation Information section which will be used for tax reporting.

Getting Started

The initiator creates a New Vendor document and enters the required data. In the Corporate Information section, the new fields are highlighted in the boxed area. The W-9 Received and W-9 Signed Date fields are optional.

For FOREIGN vendors, the following new fields are REQUIRED:

- W-8 Received
- W-8 Signed Date
- W-8 Type (drop down to select desired type): W-8BEN, W-8BEN-E, W-8ECI, W-8EXP, W-8IMY
- Country of Incorporation/Citizenship

For FOREIGN vendors, the following new fields are OPTIONAL:

- GIIN Code (Global Intermediary Identifier Code)
- Foreign Tax ID
- Chapter 3 Status Code
- Chapter 4 Status Code

The screenshot shows a 'Corporate Information' form with various fields. A red rectangular box highlights the following fields: W-9 Received (dropdown), W-9 Signed Date (calendar), W-8 Received (dropdown), W-8 Signed Date (calendar), W-8 Type (dropdown), Country of Incorporation/Citizenship (dropdown), GIIN Code (text), Foreign Tax Id (text), Date of Birth (calendar), Chapter 3 Status Code (dropdown), and Chapter 4 Status Code (dropdown). Other fields include Vendor Type (dropdown), Is this a foreign vendor (dropdown), Tax Number (text), TIN Name (text), Tax Number Type (radio buttons for FEIN, SSN, NONE), Ownership Type (dropdown), Ownership Type Category (dropdown), Backup Withholding Begin Date (calendar), Backup Withholding End Date (calendar), and Debarred (dropdown).